



## Permanent & Private Capital Summit

# AGENDA

MAY 24-25

THE TIMES CENTER, NEW YORK CITY

### Day 1

|                       |   |
|-----------------------|---|
| 2:00 p.m. – 3:00 p.m. | <b>Registration</b>   |
| 3:00 p.m. – 3:05 p.m. | <b>Opening Remarks</b><br>Jim Lebovitz, Partner, Dechert LLP  |
| 3:05 p.m. – 3:45 p.m. | <b>Private Credit Roundtable</b><br><b>Moderators:</b> Jay Alicandri, Partner, Dechert LLP and Patrick Frisch, Head of Americas Fund Finance, ING Capital LLC<br>Steve Kuppenheimer, Global Head of Capital Formation, Blackstone Credit<br>Craig Packer, Co-Founder and Senior Managing Director, Blue Owl<br>Grishma Parekh, Managing Director and Co-Head of North American Core Senior Lending, HPS Investment Partners<br>Dan Pietrzak, Partner and Co-Head of Private Credit, KKR   |
| 3:45 p.m. – 4:00 p.m. | <b>Networking Break</b>   |
| 4:00 p.m. – 4:40 p.m. | <b>Rates, Recession &amp; Returns: Perspectives on Where the Private Credit Industry Is and Where It is Headed</b><br><b>Moderators:</b> Al Laufenberg, Managing Director, KBW/Stifel and John Timperio, Partner, Dechert LLP<br>Scott Bluestein, Chief Executive Officer and Chief Investment Officer, Hercules Capital<br>Jeff Levin, Co-Head of North America Private Credit, Portfolio Manager & Head of Direct Lending, Morgan Stanley<br>Eric Lloyd, President, Barings<br>Stephen Nesbitt, Chief Executive Officer, Cliffwater |



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4:40 p.m. – 5:00 p.m.

**Networking Break**

5:00 p.m. – 5:40 p.m.

**Trends in Capital Raising for Private Credit**

**Moderators:** Tom Friedmann, Partner, Dechert LLP and Omoz Osayimwese, Partner, Dechert LLP

Alex Chi, Co-Chief Executive Officer and Co-President, Goldman Sachs BDC

Michael Forman, Chairman and Chief Executive Officer, FS Investments

David Golub, President, Golub Capital

Matt Pendo, President and Chief Operating Officer, Oaktree Specialty Lending Corporation and Oaktree Strategic Income II

5:40 p.m. – 5:45 p.m.

**Closing Remarks**

Jim Lebovitz, Partner, Dechert LLP

5:45 p.m. – 7:30 p.m.

**Networking Cocktail Reception**

## Day 2

8:30 a.m. – 9:30 a.m.

**Registration and Networking**

9:30 a.m. – 9:35 a.m.

**Opening Remarks**

Harry Pangas, Partner, Dechert LLP

9:35 a.m. – 10:15 a.m.

**The Role of Structured Finance in Private Credit**

**Moderators:** Chris Duerden, Partner, Dechert LLP and Grace Fu, Managing Director, Fund Finance, ING Capital LLC

Michael Ewald, Managing Director, Global Head of the Private Credit Group, Bain Capital Credit

Lesley Goldwasser, Managing Partner, GreensLedge

Kristine Jurczyk, Managing Director, Credit, Vista Equity Partners

Art Penn, Founder and Managing Partner, PennantPark Investment Corporation

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10:15 a.m. – 10:30 a.m.

**Networking Break**

10:30 a.m. – 11:10 a.m.

**Structuring for Investor Demand**

**Moderators:** **Bill Bielefeld**, Partner, Dechert LLP and **Lindsay Trapp**, Partner, Dechert LLP  
**Bilal Rashid**, Chairman and Chief Executive Officer, OFS Capital  
**Sengal Selassie**, Chief Executive Officer and Founder, Brightwood Capital  
**Oliver Thym**, Partner, Thoma Bravo

11:10 a.m. – 11:40 a.m.

**Networking Break**

11:40 a.m. – 12:20 p.m.

**Convergence Picks Up Steam – Traditional Asset Managers Join the Game**

**Moderators:** **Richard Horowitz**, Partner, Dechert LLP and **Ken Young**, Partner, Dechert LLP  
**Matthew Bass**, Head of Private Alternatives, AllianceBernstein  
**Richard Byrne**, President, Benefit Street Partners  
**Jennifer Dardis**, Chief Financial Officer and Treasurer, T. Rowe Price Group  
**Leslie Wims Morris**, Head of Corporate Development for Consumer & Community Banking, JP Morgan Chase & Co.

12:20 p.m. – 12:25 p.m.

**Closing Remarks**

**Jim Lebovitz**, Partner, Dechert LLP

*For queries relating to this event, please contact [ppcsummit@dechert.com](mailto:ppcsummit@dechert.com)*

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